

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*

Debtors.

:
:
: Chapter 11 Case No.
:
: 08-13555 (JMP)
:
: (Jointly Administered)

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Invesco Municipal Fund
Name of Transferee

Morgan Stanley Institutional Fund Trust
Municipal Portfolio
Name of Transferor

Name and address where notices to transferee should be sent:

Invesco, Ltd.
c/o Paul A. Patterson, Esq.
Julie M. Murphy, Esq.
Stradley Ronon Stevens & Young, LLP
2600 One Commerce Square
Philadelphia, PA 19103
ppatterson@stradley.com
jmmurphy@stradley.com
Phone: (215) 564-8000

Court Claim #: 27092, 65392
Amount of Claim: \$2,587,500.00
Date Claim Filed: 9/22/09, 11/11/09
Contact Person:

Ed Hearn, Vice President
One Tower Bridge
100 Front St., 7th Fl
W. Conshohocken, PA 19428-2881

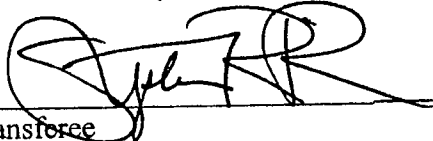
Phone: (610) 260-7348

Stephen R. Rimes
Benita Dryden
Assistant General Counsel
Invesco Management Group, Inc.
11 Greenway Plaza, Suite 2500
Houston, TX 77046
Stephen.Rimes@invesco.com
benita.dryden@invesco.com
Phone: (713) 214-5435

On or about June 1, 2010, Invesco, Ltd. acquired the retail fund business of Morgan Stanley. As part of this acquisition, Invesco, Ltd. created trusts and series portfolios thereof to receive the assets and liabilities of the series portfolios being acquired. Accordingly, claim no. 65392 filed in the above-captioned case, which was held by Morgan Stanley Institutional Fund Trust, Municipal Portfolio, is now held by Invesco Municipal Fund.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____



Transferee
Stephen R. Rimes
Assistant General Counsel
Invesco Management Group, Inc.
11 Greenway Plaza, Suite 2500
Houston, TX 77046
Stephen.Rimes@invesco.com
Phone: (713) 214-5435

Date: 02-23-11